

LEWIS POINTE METROPOLITAN DISTRICT

Special Board Meeting Minutes

Meeting Date: Monday March 01, 2021

Meeting Time: 5:33pm to 5:59pm

Meeting Location: Online video conference

I. Roll Call (5:33 pm)

A special meeting of the Board of Directors of the Lewis Pointe Metropolitan District (District) was called and held as shown above and in accordance with the statutes of the State of Colorado. The following Directors were in attendance:

Directors	Office	Attendance
Pete Adler	President	Present
Amy Jones	Treasurer	Present
Anthony Garcia	Secretary	Present
Robert Maples	Assistant Secretary	Present
Shane Sena	Assistant Secretary	Present

Also, in attendance was Charles Wolfersberger (District Manager) and Jennifer Brink, Wolfersberger, LLC; Jonathan Heroux and America Murillo (Piper Sandler & Co); Kim Crawford and Dalton Kelley (District's bond counsel) from Butler Snow, LLP; Stephanie Ceccato (Paul Rufien Law) as general counsel for the District; and no homeowners.

II. Call to Order

Meeting was called to order by Director Adler. Director Adler noted that a quorum of the Board was present and the Directors confirmed their qualification to serve and, therefore, Director Adler called the special meeting of the Board of Directors of the District to order.

III. Present disclosures of potential conflicts of interest

Director Adler reminded the board that pursuant to Colorado law, certain disclosures by the Board members may be required prior to taking official action at the meeting. The Board reviewed the agenda for the meeting, following which each director reported no conflicts of interest with the business to be conducted at this meeting.

IV. Public Comments – None

V. Administrative and Contractual Matters

1. Review and consider proposed resolution authorizing the issuance of Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2021 for the purpose of refunding the District's existing general obligation indebtedness and providing additional

funds for the purpose of paying the costs of certain public improvements: The District Manager reported that he, Director Adler, Ms. Ceccato, Ms. Crawford, Md. Heroux completed a due diligence review this afternoon with Sherman & Howard, LLP, legal counsel representing the purchasers of the new bonds. No significant issues arose from that meeting.

Mr. Heroux provided an updated on the timeline for refinancing the District's bonds. The anticipated close date is now April 06, 2021. Mr. Heroux indicated that based on current interest rates, the District would be able to achieve an average annual debt payment amount of approximately \$554,500 for 27 years. The debt repayment projection prepared in December estimated the annual principal and interest repayments to be \$556,500 over 27 years.

Ms. Crawford reviewed the proposed resolution with the Board. The Directors had no questions regarding the proposed resolution.

Director Jones motioned to approve the resolution as presented. Director Garcia seconded the motion and the Board voted 5-0 to approve the motion.

VI. Director Matters – None

VII. Adjournment (5:59 pm)

There being no further business to come before the Board, and upon motion duly made by Director Adler, seconded by Director Maples and unanimously carried, the meeting was adjourned. The next regular board meeting will be held online at 5:30 pm on Monday May 03, 2021.

DocuSigned by:
Anthony Garcia
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Secretary

5/21/2021

Date